



SOUTH AFRICAN INDEPENDENT FINANCIAL ADVISORS ASSOCIATION

FPI/ FIA/ MASTHEAD/ FINAMETRICA MEMBERSHIP FORM

Member eligibility requirements – Any Independent Financial Advisor working for an Independently Owned Category One FSP (Financial Services Provider) qualifies for membership of SAIFAA. An Independently owned FSP is in charge of its own destiny and free to structure its business for the benefit of its clients.

Title:

First & Call Names:

Initials:

Surname:

SA ID Number:

Year you joined industry:

Metro/City/Town/Province:

Highest Qualification Obtained:

Institution:

FPI, FIA, Masthead, SAIA & Other:

Number(s):

CFP Y/N:

Email(s):

Assistant's Email:

Assistant's Name:

Number of staff members:

Cellphone Number:

Office Number:

Assistant's Cellphone Number:

Postal Address:

